

Current report No. 44/2013

Date prepared: 03.04.2013

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Changing the standard of assessing the material contracts and assets for the purpose of fulfilment of the Company's publishing obligations on the regulated market

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. (hereinafter referred to as "the Company") with its registered office in Warsaw at ul. Czackiego 15/17 hereby informs that acting in compliance with Art. 41 sec. 1 and Art. 44 of Articles of Association as well as Art. 4 sec. 6.13 of Management Board Regulations, the Management Board, on 2 April 2013 has adopted a resolution which changes the standard of publishing Company's current reports which concern material contracts and assets of material value, referred to in Art 5 points 1-6 of Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information published by issuers of securities and the conditions for regarding information required by the law of a non-member state as equivalent (Journal of laws No. 33, item 259 as amended).

Due to the currently low level of the Company's equity capital and the criterion of the equity capital value being not reliable for proper assessment of the material contracts and assets, the Management Board has decided to accept the criterion of at least 10% of income value of the sales of the Company's Capital Group for the period of 4 financial quarters provided by the provisions of Art. 2 sec. 1, point 44, (B) and point 45 (B) of the abovementioned Ordinance with respect to assuming a given contract as material and assets as the assets of material value.

Signatures of persons representing the Company:

Przemysław Milczarek – Managing Director