

Current report No. 42/2015

Date prepared: 16.03.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Resolution of the Management Board of KDPW S.A [National Depository for Securities] regarding entering the Issuer's shares into the security deposit

Legal basis: Art. 56 sec. (1) (1) of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 ("**the Company**") informs that today it has received resolution no. 157/15 of Krajowy Depozyt Papierów Wartościowych S.A [National Depository for Securities] ("**KDPW**") dated 13 March 2015 on entering into the security deposit of 2,863,571,852 (two billion eight hundred and sixty-three million, three hundred and seventy-one thousand, eight hundred and fifty-two) series R ordinary bearer shares of the Company of the nominal value of PLN 0.004 each and assigning them the PLMSTSD00019 code ("**the Shares**"), provided that the company managing the regulated market decides to admit the Shares to trading on the same regulated market.

Registration of the abovementioned Shares in the deposit for securities shall take place within three days from the day of providing KDPW with documents confirming the admission of the Shares to trading on the regulated market, but no sooner than on the day of the admission of the Shares to trading on the regulated market, specified in the decision. The information on registering the Shares will be communicated through an announcement of KDPW, of which the Company will inform in a separate current report.

Signatures of persons representing the Company:
Joanna Białas – Disclosure Requirement Coordinator