

Current report No. 40/2015

Date prepared: 11.03.2015

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Decision of the Financial Supervision Commission (KNF)

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with the registered office in Warsaw (hereinafter referred to as the "Company") informs that on 11 March 2015 the Financial Supervision Commission (KNF) issued the decision on the approval of the prospectus of the Company developed in relation to application for admission to and trading on the regulated market maintained by Giełda Papierów Wartościowych (Warsaw Stock Exchange) S.A. of 2,863,571,852 series R ordinary bearer shares of the Company.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator