

Current report No. 39/2015

Date prepared: 10.03.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Signing of an Agreement

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

With reference to the report no. 205/2014 dated 8 December 2014 the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 in Warsaw ("**the Company**") hereby informs that on this day it has obtained the information that (i) an agreement has been signed between the Consortium including the Company and Naftoremont-Naftobudowa Sp. z o.o. (the Company's subsidiary company) ("**the Consortium**") as the Leader of the Consortium and TOTAL RAFFINADERIJ ANTWERPEN, with its registered office in Antwerp (Belgium) ("**the Contractor**") and that (ii) an official order has been made by the Contractor.

The subject of the agreement is the execution of works related to the ARDS Lot 2B Train 1 Installation i.e. the dismantling of the old pipelines and installation of new pipelines, installation of new machinery and a compressor, as well as performing a renovation of the installation; works will be conducted in the Refinery TOTAL RAFFINADERIJ ANTWERPEN as part of the „OPTARA 2015 Rafineria TOTAL Antwerpia TOTAL Refining & Chemicals” project.

The value of the Agreement amounts to EUR 17,298,489,63.

The deadline for the execution of the Agreement has been set for December 2014-December 2015.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator