

Current report No. 39/2014

Date prepared: 14.03.2014

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Discontinuation of bankruptcy liquidation proceedings

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodical information

With reference to current report no. 13/2014 dated 29 January 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 ("the Company") informs that today it obtained the information on the issuing on 11 March 2014 by the District Court for the Capital City of Warsaw in Warsaw - X Commercial Department for Bankruptcy and Reorganization of the decision on discontinuation of proceedings on bankruptcy of the Company initiated at the request of Triespol Firma Produkcyjno-Uslugowa with its registered office in Mragowo. The judgement is not binding.

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Shareholder Supervision Office