

Current report No. 38/2013

Date prepared: 22.03.2013

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

Subject: The Resignation of the Member of the Management Board of Polimex-Mostostal S.A.

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 ("the Company") hereby informs that on 21 November 2013 it obtained the information about Mr Robert Oppenheim's resignation from holding the post of President of the Management Board and the Member of the Management Board of the company, effective as of 29 March 2013.

Signatures of persons representing the Company:

Przemysław Milczarek – Managing Director