

Current report No. 36/2013

Date prepared: 20.03.2013

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:
Signing the detailed agreement by the Subsidiary Company.

Legal basis: Article 56 (1) (1) of the Act on Public Offering – confidential information

With reference to the current report no. 124/2012 of 19 December 2012, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 (hereinafter referred to as the "**Company**") informs that it obtained the information about signing on 19 March 2013 by Subsidiary Company Torpol S.A. an Agreement defining detailed scope of work of consortium partner PUT Intercor Sp. z o.o. and mutual settlements between the Consortium leader Torpol S.A with its registered office in Poznań and consortium partner PUT Intercor Sp. z o.o. with its registered office in Zawiercie in connection with the contract for the Design and execution of works for Modernization of railway line E75 Rail Baltica along the section Warsaw - Białystok - the border with Lithuania, the first stage, Warsaw - Rembertów - Zielonka - Tłuszcz (Sadowne) section.

Terms and conditions of the Agreement:
net remuneration: PLN 184.357.429,06; gross remuneration: PLN 226.759.637,74

Execution period: 33 months of the commencement date, i.e. of 20.12.2012.
The period of reporting defects is 60 months;

The maximum amount of contractual penalties is 30% of the gross contract price;

The value of the ISSUER'S equity capital has been assumed to be the criterion for considering the Contract to be material.

Signatures of the persons representing the Company:

Robert Kosmal - Manager of the Mergers and Acquisitions Office