

**Current report no. 3/2013**

Date prepared: 04.01.2013

Issuer's abbreviated name:  
POLIMEX-MOSTOSTAL

Topic:

**Convening of an Extraordinary General Meeting - additional information**

Legal basis:

Article 56 (1) (2) of the Act on public offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to § 38 (1) (1) and (2) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Dziennik Ustaw, Journal of Laws] of 2009, no. 33, item 259 as amended), hereby informs of convening the Extraordinary General Meeting.

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw, acting pursuant to Article 398, Article 399 § 1, Article 400, Article 402<sup>1</sup> and 402<sup>2</sup> of the Code of Commercial Companies, and § 30 (4) of the Articles of Association of the Company, convenes on 15 February 2013 at 11:00 in Warsaw, ul. Młynarska 42, the Extraordinary General Meeting.

Annexes:

draft resolutions for the Extraordinary General Meeting 150213.pdf

**Signatures of persons representing the Company:**

**Robert Kosmal - Manager of the Mergers and Acquisitions Office**