

Current report No. 27/2015

Date prepared: 10.02.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Withdrawal of the bankruptcy petition by a creditor of the Company

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

With reference to current report no. 23/2015 dated 30 January 2015, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42, 01-171 Warsaw ("the Company", "the Debtor"), hereby informs that today it has received the information about the fact that a creditor of the Company - Zdzisław Sówka conducting business activity under the business name of PHU Plast - Bud Zdzisław Sówka with its registered office in Olsztyn ("the Creditor") has withdrawn the bankruptcy petition with reference to the Debtor, including the liquidation of its assets.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator