

Current report No. 24/2015

Date prepared: 30.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Withdrawal of the bankruptcy petition by a creditor of the Company

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

With reference to current report no. 7/2014 dated 13 January 2015, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42, 01-171 Warsaw ("the Company", "the Debtor") hereby informs that on this day it has obtained information that a creditor of the Company - INTEGRA Sp. z o.o. sp. k. with its registered office in Kraków at ul. Malborska 153, 30-624 Kraków ("the Creditor") withdrew the bankruptcy petition comprising the liquidation of the Debtor's assets, as a result of an agreement between the parties.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator