

Current report No. 23/2015

Date prepared: 30.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Decision regarding the petition to establish a security.

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 („**Company**”, „**Debtor**”), with reference to current report no. 21/2015 dated 29 January 2015, informs that the District Court for the capital city of Warsaw in Warsaw, Commercial Court, X Commercial Division for Bankruptcy and Reorganization, issued a decision to dismiss the petition to establish a security by way of appointment of an interim court supervisor, filed by a creditor of the Company Zdzisław Sówka conducting business activity under the business name of PHU Plast - Bud Zdzisław Sówka.

The court decided to set the date of the hearing for 4 March 2015, 10:00 am.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator