

Current report no. 22/2015

Date prepared: 29.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Conclusion of the promised contract on the sale of Assets

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

With reference to the current report no. 194/2014 the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 ("**the Company**", "**the Issuer**"), informs that today a promised contract on the sale of Assets was concluded between the Company and Erbud Industry Centrum Spółka z ograniczoną odpowiedzialnością with its registered office in Łódź.

The net sales price of the Assets amounts to PLN 2,400,000.00 (two million four hundred thousand zlotys); PLN 2,952,00.00 (two million nine hundred and fifty-two thousand zlotys) with VAT.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise