

Current report No. 21/2015

Date prepared: 29.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Liquidation bankruptcy petition

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("the Company", "the Debtor") at ul. Młynarska 42 informs that today it obtained the information about the fact that a creditor of the Company – Zdzisław Sówka conducting business activity under the business name of PHU Plast - Bud Zdzisław Sówka with its registered office in Olsztyn ("the Creditor") – on 16 January 2015 filed with the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization, a liquidation bankruptcy petition together with a petition to secure the Debtor's assets in the form of establishing temporary judicial supervision.

The Company intends to take legal actions, aimed in particular at discontinuation of the bankruptcy proceedings.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise