

Current report No. 19/2015

Date prepared: 28.01.2015

Issuer's abbreviated name:
POLIMEX-MOSTOSTAL

Subject: Amendments to the draft resolutions for the Issuer's Extraordinary General Meeting and to the Articles of Association proposed by a shareholder

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. ("the Company") with its registered office in Warsaw at ul. Młynarska 42 hereby informs that it has obtained from the Company's shareholder, Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna, representing 22,52% of the Company's business capital ("the Shareholder"), a letter containing notes on the content of the draft resolutions for the closest Extraordinary General Meeting of the Company convened on 16 February 2015. In the abovementioned letter, the Shareholder proposed an amendment to the draft resolution no. 6 and presented a proposal for an additional resolution no. 7 regarding amendments to the Articles of Association.

The Issuer provides attached the Shareholder's letter with the content of the proposed amendments, including the Shareholder's draft resolutions together with justifications.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise