

Current report No. 171/2013

Date prepared: 27.11.2013

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Conclusion of contract pertaining to the disposal of real property

Legal basis:

Art. 56 (1) (1) of the Act on Public Offering – confidential information

With reference to (i) current report no. 150/2013 dated 25 October 2013 pertaining to conclusion of an annex to Agreement on the principles of managing the financial debt signed on 21 December 2012 and (ii) current report no. 155/2013 dated 1 November 2013, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 (hereinafter referred to as the "Company"), informs on conclusion on 27 November of a Contract for establishing separate title for the residential premises and the sale of developed real properties and Sale Contract of the share in developed real property concluded between the Company as a Seller and Molina Sp. z o.o. 3 S.K.A. as a Buyer, the subject of which is a sale of plots in land properties and of the ownership title to buildings located on them as well as the sale of premises and houses in row houses together with appurtenant shares in jointly owned property as well as the share in the co-ownership of the land property, developed with transformer station located in Ustroń, Brama Beskidów for the gross price of PLN 7,399,050 ("the Promised Contract"). The conclusion of the promised contract is an element of operational restructuring realization, of which the Company informed in current report no. 130/2012 on conclusion with financial creditors of the Agreement on the principles of managing the financial debt of the Company and constitutes performance of the Company's liabilities resulting from the annex to the Agreement on managing the financial debt, of which the Company informed in detail in current report no. 150/2013 dated 25 October 2013.

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Shareholder Supervision Office