

Current report No. 168/2013

Date prepared: 23.11.2013

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Conclusion of contract pertaining to the disposal of real property by the subsidiary company

Legal basis: Art. 56 sec. (1) (1) of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 (hereinafter referred to as the "Company"), informs on conclusion on 22 November of a Contract for establishing separate title for the residential premises and their sale and Sale Contract of the Share in co-ownership in the non-residential premises concluded between Polimex Mostostal Development Sp. z o.o. as a Seller and Molina Sp. z o.o. 5 S.K.A. as a Buyer the subject of which is a sale of 15 premises together with the share in the jointly owned property located in Warsaw at ul. Pustuleczki and a share in co-ownership of the non-residential premise for the total net price of PLN 9,000,000.00 ("Promised Contract "). Promised Contract was concluded as a result of fulfilment of all of the conditions provided in the Conditional Contract for establishing separate title for residential premises and their sale and Conditional Sale Contract of the Share in co-ownership in the non-residential premises concluded between the same entities, the conclusion of which the Company informed in current report no. 155/2013 of 1 November 2013. The conclusion of the promised contract is an element of operational restructuring realisation, of which the Company informed in current report no. 130/2012 on conclusion with financial creditors of the Agreement on the principles of managing the financial debt of the Company and constitutes performance of the Company's liabilities resulting from the annex to the Agreement on managing the financial debt, of which the Company informed in detail in current report no. 150/2013 dated 25 October 2013.

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Shareholder Supervision Office