

Current report No. 161/2013

Date prepared: 12.11.2013

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

The Management Board Opinion to draft resolutions put on the agenda of the Extraordinary General Meeting

Legal basis:

Art. 56 sec. (1) (2) of the Act on Public Offering – current and periodic information

With reference to the current report no. 142/2013 dated 17 October 2013, the Management Board of Polimex-Mostostal S.A. (hereinafter referred to as the 'Company') with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to § 38 1 (3) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Journal of Laws] of 2009 No. 33 item 259 as amended) presents enclosed the content of the Opinion of the Management Board to draft resolutions justifying the reasons for the revocation of the pre-emptive right to series P shares and the manner of determination of the shares issue price, justifying the reasons for the revocation of the pre-emptive right to series 1 subscription warrants and series Q shares as well as the manner of determination of the series Q shares issue price and free of charge nature of series 1 subscription warrants, justifying the reasons for the revocation of the pre-emptive right to series 2 subscription warrants and series R shares as well as the manner of determination of the issue price of the series R shares and free of charge nature of series 2 subscription warrants being the subject of the agenda of the Extraordinary General Meeting convened for 12 November 2013.

Annex:

Opinie Zarządu do uchwał NWZ121113.pdf

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Shareholder Supervision Office