

Current report no. 159/2014

Date prepared: 22.10.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Determining the date for bankruptcy liquidation hearing

Legal basis: Article 56 (1) (1) of the Act on Public Offering – confidential information

With reference to the current report no. 135/2014 dated 11.09.2014 and current report no. 136/2014 dated 31.09.2014 and current report no. 149/2014 dated 26.09.2014., the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("the Company") informs that the District Court for the Capital City of Warsaw, X Commercial Division for Bankruptcy and Reorganization has determined 18 November 2014 for the hearing related to joined cases brought by the bankruptcy liquidation petition of the creditors: Grzegorz Koczorek conducting business activity under the name of Doradztwo Gospodarcze i Biznesowe AiD Grzegorz Koczorek with its registered office in Chorzów and Cogito Sp. z o.o. with its registered office in Warsaw (file ref. no.: X GU 464/14).

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise