

Current report No. 159/2013

Date prepared: 8.11.2013

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL S.A.

Subject: Disposal of shares in a subsidiary company

Legal basis: Art. 56 (1) (1) of the Act on Public Offering – confidential information

With reference to current report no. 155/2013 dated 1 November 2013 pertaining to conclusion of conditional contracts for the disposal of real property and a conditional contract for the disposal of shares, Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 (hereinafter referred to as the "Company") informs of conclusion on 8 November 2013 of the contract for the disposal of shares in "Zarząd Majątkiem Górczewska" sp. z o.o. between the Company as a Seller and Merkury-Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych as a Buyer for the price of PLN 25,000,000.

The Agreement transferring the ownership of shares was concluded as a result of fulfillment of all conditions precedent provided for in the conditional contract for transfer of shares concluded between the Company and Merkury - Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych on 31 October 2013, about the conclusion of which the Company informed in current report no. 155/2013 dated 1 November 2013.

The assets of "Zarząd Majątkiem Górczewska" sp. z o.o. comprise a commercial real estate and an office building located in Warsaw at ul. Górczewska 216/218.

The conclusion of the above-mentioned contract is an element of operational restructuring realization, of which the Company informed in current report no. 130/2012 on conclusion with financial creditors of the Agreement on the principles of managing the financial debt of the Company and constitutes performance of the Company's liabilities resulting from the annex to the Agreement on managing the financial debt, of which the Company informed in detail in current report no. 150/2013 dated 25 October 2013.

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Shareholder Supervision Office