

Current report No. 13/2012

Date prepared: 24.02.2012

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Draft resolution of the Extraordinary General Meeting submitted by Shareholders of Polimex-Mostostal S.A.

Legal basis:

Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to § 38 sec. 1 point 5 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Journal of Laws] of 2009 No. 33 item 259, as amended), encloses a proposal of amendments to a draft resolution concerning the issue included in the agenda of the Extraordinary General Meeting convened for 29 February 2012, submitted by ING Powszechne Towarzystwo Emerytalne S.A., acting on behalf of ING Otwarty Fundusz Inwestycyjny [Open-End Investment Fund].

Furthermore, the Fund has informed of its intention to propose at the Extraordinary General Meeting of the Company amendments to the announced agenda by changing the order of consideration of items 7 and 8.

Annexes:

INGPTEBZ3412_24022012.pdf

Signatures of persons representing the Company:

Wojciech Wilomski

- Director of the Corporate Governance Office