

Current report no. 12/2015

Date prepared: 21.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Draft resolutions put on the agenda of the Extraordinary General Meeting

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 ("the Company"), acting pursuant to § 38 sec. 1 point 3 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent (Dz. U. *[Journal of Laws]* of 2009 No. 33, item 259, as amended), submits draft resolutions which shall be on the agenda of the Extraordinary General Meeting convened to be held on 16 February 2015.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise