

Current report no 115/2014

Date prepared: 01.08.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Withdrawal of the liquidation bankruptcy petition

Legal basis: Art. 56 sec. (1) (1) of the Act on Public Offering – confidential information

With reference to the current report no. 81/2014 dated 24 June 2014, the Management Board of Polimex-Mostostal S.A. with its registered office at ul. Młynarska 42, 01-171 Warsaw ("Company") hereby informs that on this day it obtained the information about the withdrawal of the liquidation bankruptcy petition by the creditor - Przedsiębiorstwo Handlowo - Usługowe PLAST-BUD Zdzisław Sówka with its registered office in Olsztyn.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise