

Current report no 114/2014

Date prepared: 01.08.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Withdrawal of the liquidation bankruptcy petition

Legal basis: Art. 56 sec. (1) (1) of the Act on Public Offering – confidential information

With reference to the current report no. 105/2014 dated 29 July 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 ("Company") hereby informs that on this day it obtained the information about the withdrawal of the liquidation bankruptcy petition by the creditor - INSTAL BEŁCHATÓW sp. z o.o. with its registered office in Rogowiec.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise