

Current report no. 11/2015

Date prepared: 21.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Convening of an Extraordinary General Meeting of the Company

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("the Company"), pursuant to § 38 sec. 1 point 1 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent (Dz. U. [*Journal of Laws*] of 2009 No. 33, item 259, as amended), informs about convening an Extraordinary General Meeting.

The Management Board, acting pursuant to Article 398, Article 400 § 1, Article 402¹ and 402² of the Code of Commercial Companies, and § 30 sec. 5 of the Articles of Association of Polimex-Mostostal S.A., convenes an Extraordinary General Meeting on 16 February 2015, 10:00 am, at the registered office of the Company in Warsaw, at ul. Młynarska 42. The content of the notice of convening the Meeting constitutes an annex to this report.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise