

Current report no 107/2014

Date prepared: 29.07.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Sale of the real property of a subsidiary company

Legal basis: Art. 56 sec. (1) (1) of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office at ul. Młynarska 42, 01-171 Warsaw, hereby informs that yesterday there was concluded a contract of sale of the land property located in Cracow, at ul. Piłsudskiego, comprising the plot of land no 129/2 of a total area 0,0286 ha, for the net price PLN 2,900,000.00, between „POLIMEX-DEVELOPMENT” KRAKÓW sp. z o.o. with its registered office in Cracow at ul. Batorego 25, 310135 Cracow, a subsidiary company of the Company ("**Seller**") and Warkrak Development Sp. z o. o. with its registered office in Cracow at ul. Romanowicza 2, 30-702 Cracow ("**Buyer**").

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise