

Current report No. 106/2013

Date prepared: 1.08.2013

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Confidential information - fulfilment of the condition arising from material agreement

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

With reference to current reports no. 96/2013 and 97/2013 of 5 July 2013 regarding the conclusion by Polimex-Mostostal S.A. with its registered office in Warsaw (hereinafter referred to as the 'Company') of an annex (hereinafter referred to as the 'Annex') to the agreement (hereinafter referred to as the 'Agreement') specifying the terms of financing the Company by banks and bondholders being a party to the Agreement (hereinafter jointly referred to as the 'Creditors'), the Management Board of the Company informs that by 31 July 2013, in accordance with the Annex, banks being a party to the Agreement issued upon the Company's order, within the framework of a New Guarantee Facility (of which the Company informed in current report no. 132/2012 of 22 December 2012), of a guarantee in the total amount of more than PLN 15 million, which will enable the Company to demand reimbursement of deposits retained by ordering parties to secure the Company's liabilities resulting from the contracts being executed.

Therefore, the condition arising from the Annex is fulfilled, pursuant to which in the event of issuing by the banks of the aforementioned guarantees by 31 July 2013, the financial debt interests of the Company with respect to which Creditors being a party to the Agreement expressed, on the basis of the Annex, their consent to the spreading thereof into instalments, will not become fully due on 1 August 2013.

Robert Kosmal - Manager of the Shareholder Supervision
and Equity Investments Office