

Current report no. 101/2014

Date prepared: 23.07.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Conclusion of agreement for sale of subsidiary shares.

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 52 ("**Company**"), hereby informs about the conclusion of agreement for sale of shares dated 22 July 2014 between the Company as the Seller and Inspecta Holding Polska Sp. z o.o. with its registered office in Warsaw as the Buyer ("**Agreement**"), the subject of which are 4,861 shares in the share capital of Energomontaż-Północ – Technika Spawalnicza i Laboratorium Sp. z o.o. with its registered office in Warsaw ("**Company 1**"), constituting 100% of the share capital of the Company 1.

The sale price of the shares amounts to PLN 8,021,000.00.

The conclusion of the above-mentioned contract is an element of operational restructuring realisation, of which the Company informed in current report no. 130/2012 on conclusion with financial creditors of the Agreement on the principles of managing the financial debt of the Company and constitutes performance of the Company's liabilities resulting from the annex to the Agreement on managing the financial debt, of which the Company informed in detail in current report no. 150/2013 dated 25 October 2013.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise