

Current report No. 16/2014

Date prepared: 31.01.2014

Issuer's abbreviated name:
POLIMEX-MOSTOSTAL S.A.

Subject: Issuing of Works Commencement Order for Projekt Opole.

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

With reference to current report no. 194/2013 of 19 December 2013 informing of reception from PGE Górnictwo i Energetyka Konwencjonalna S.A. (formerly PGE Elektrownia Opole S.A.) (the "**Ordering Party**") of a notification on the planned date of issuing Works Commencement Order as a part of the project for construction of units no. 5 and 6 in Elektrownia Opole ("**Projekt Opole**") on 31 January 2014 the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 (the "**Company**") informs that the consortium of the following companies: The Company, Rafako ("**Rafako**") and Mostostal Warszawa S.A. ("**Mostostal**") (collectively "**General Contractor**") has received from the Ordering Party the Works Commencement Order for Projekt Opole.

Signatures of persons representing the Company:
Robert Kosmal - Manager of the Shareholder Supervision Office