

Current report no. 7/2015

Date prepared: 13.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Liquidation bankruptcy petition

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("the Company", "the Debtor") at ul. Młynarska 42 hereby informs that on this day it has obtained information that a creditor of the Company - INTEGRA Sp. z o.o. sp. k. with its registered office in Kraków at ul. Malborska 153, 30-624 Kraków ("the Creditor") – on 31 December 2014 filed with the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization a bankruptcy petition comprising the liquidation of the Company's assets.

The Company intends to take legal actions, aimed in particular at discontinuation of the bankruptcy proceedings.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise