

Current report no. 31/2015

Date prepared: 16.02.2015 r.

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: List of shareholders having at least 5% of the amount of votes at the EGM of the Company

Legal basis: Art. 70 item 3 of the Act on Public Offering – GM list over 5%

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 provides enclosed the list of shareholders having at least 5% of the amount of votes at the Extraordinary General Meeting that took place on 16 February 2015.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator