

Current report No. 29/2015

Date prepared: 11.02.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Discontinuation of bankruptcy proceedings

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

With reference to current report no. 24/2015 dated 30 January 2015, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42, 01-171 Warsaw ("the Company", "the Debtor", "the Issuer") has obtained the information that on 5 February 2015 the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization, issued a decision on discontinuance of bankruptcy proceedings comprising liquidation of the Debtor's assets.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator