

Current report no. 219/2014

Date prepared: 22.12.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Withdrawal of the bankruptcy petition by a creditor of the Company

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

With reference to current report no. 162/2014 dated 24 October 2014 and current report no. 197/2014 dated 4 December 2014, the Management Board of "Polimex-Mostostal" S.A. with its registered office in Warsaw at ul. Młynarska 42, 01-171 Warsaw (hereinafter referred to as the "Company", "Debtor") informs that today it obtained the information about the fact that a creditor of the Company – Jacek Ochnio conducting business activity under the name of Jacek Ochnio Kształowanie Terenów Zieleni „Ogrody” (hereinafter referred to as the "Creditor") – withdrew the bankruptcy petition comprising the liquidation of assets together with a petition to secure the Debtor's assets in the form of establishing temporary judicial supervision.

The Creditor filed also a petition to revoke the decision of the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization, issued on 2 December 2014 on establishing a security by prohibiting disposal and encumbrance of real estate and shares owned by the Debtor and on annulment of the hearing scheduled for 8 January 2015, 10:45 am.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise