

Current report no. 214/2014

Date prepared: 13.12.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Determining the date for bankruptcy liquidation hearing

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

With reference to current report no. 175 dated 4 November 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("the Company", "the Debtor") informs that the District Court for the Capital City of Warsaw, X Commercial Division for Bankruptcy and Reorganization has determined 13 January 2015 as the date for the hearing with respect to the bankruptcy liquidation petition of the creditor Elektron-Inwestycje sp. z o.o. with its registered office in Świętochłowice ("the Creditor").

Signatures of persons representing the Company:  
Ewa Ciborowska - Director of Management Board Service and Legal Advise