

Current report no. 199/ 2014

Date prepared: 04.12.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Withdrawal of the bankruptcy petition by a creditor of the Company

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

With reference to current report no. 161/2014 dated 24 October 2014, the Management Board of "Polimex-Mostostal" S.A. with its registered office in Warsaw at ul. Młynarska 42, 01-171 Warsaw ("the Company", "the Debtor") informs that today it obtained the information about the fact that a creditor of the Company – LABORATORIUM INŻYNIERII ŁĄDOWEJ „LABOTEST” sp. z o.o. ("the Creditor") withdrew the bankruptcy petition comprising the liquidation of assets together with a petition to secure the Debtor's assets in the form of establishing a compulsory Management Board. The Creditor's petition was filed on this day with the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise