

Current report no. 198/2014

Date prepared: 04.12.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: List of shareholders having at least 5% of the amount of votes at the EGM of the Company

Legal basis: Art. 70 item 3 of the Act on Public Offering – GM list over 5%

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 provides enclosed the list of shareholders having at least 5% of the amount of votes at the Extraordinary General Meeting that took place on 4 December 2014.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise