

Current report no. 171/2014

Date prepared: 31.10.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Annex to the conditional sale contract

Legal basis: Art. 56 (1) (1) of the Act on Public Offering – confidential information

With reference to current report no. 137/2014 dated 11 September 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("the Company") at ul. Młynarska 42, informs that on 30 October 2014 the Company as the Seller and Molina spółka z ograniczoną odpowiedzialnością S.K.A. as the Buyer concluded an annex to the conditional sale contract. In view of the fact that not all of the conditions provided for in the conditional sale contract were fulfilled and that they are unlikely to be fulfilled before the end date settled by the parties, the Seller and the Buyer decided to amend the conditional sale contract and move the end date to 31 December 2014.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise