

Current report no 168/2014

Date prepared: 29.10.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Changes to the status of share ownership of the Issuer

Legal basis: Article 70 (1) of the Act on Public Offer – acquisition or disposal of material shareholding

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 ("the Company") informs that on 28 October 2014 the Company received from Bank Polska Kasa Opieki S.A. with its registered office in Warsaw ("the Bank") acting pursuant to Article 69 sec. 1 (1) of the Act on public offering and the conditions for introducing financial instruments to the organised trading system, and on public companies - a notification about having achieved by the Bank 17,41% of the total number of votes at the General Meeting of the Company as a result of registration by the court on 22 October 2014 of the increase of the Company's share capital in relation to the issue of series R shares in connection with the Share Subscription Agreement dated 24 September 2014 ("Share Subscription Agreement").

Prior to the change of share the Bank did not own any shares of the Company and as a result of the Share Subscription Agreement the Bank currently holds 753 806 838 series R shares of the Company, which constitutes 17,41% stake in the share capital and corresponds to 753 806 838 votes and 17,41% of the total number of votes at the General Meeting of the Company.

The Bank does not intend to increase its share in the total number of votes at the General Meeting of the Company within 12 months from filing this notification, i.e. from 28 October 2014.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise