

Current report no. 154/2014

Date prepared: 08.10.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Liquidation bankruptcy petition

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw (hereinafter referred to as the "Company", "Debtor") at ul. Młynarska 42 informs that today it obtained the information about the fact that a creditor of the Company – HEFAL SRWIS S.A. with its registered office in Wodzisław Śląski, ul. Marklowicza 30A, 44-300 Wodzisław Śląski (hereinafter referred to as the "Creditor") – on 06 October 2014 filed with the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization – a liquidation bankruptcy petition comprising the liquidation of the Company's assets.

The Company intends to take legal actions, aimed in particular at discontinuation of the bankruptcy proceedings.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise