Current report no. 145/2014

Date prepared: 23.09.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Withdrawal from the Conditional Contract

Legal basis: Article 56 (1) (1) of the Act on Public Offering – confidential information

With reference to current report no. 100/2014 dated 22 July 2014, the Management Board of Polimex-Mostostal S.A. ("the Company") with its registered office in Warsaw at ul. Młynarska 42 ("**the Company**") informs that it obtained the information on withdrawal by the Buyer - Molina spółka z ograniczoną odpowiedzialnością 4 S.K.A. from the Conditional Contract for the sale of real property located in Biała Nowa without stating the reasons.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise