

Current report no. 144/2014

Date prepared: 22.09.2014

Issuer's abbreviated name:
POLIMEX-MOSTOSTAL

Subject: Discontinuation of bankruptcy proceedings

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodic information

With reference to the current report no. 104/2014 dated 28 July 2014 and no. 102/2014 dated 24 July 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42, ("the Company") informs that today it obtained the information that on Decision of the District Court for the Capital City Warsaw Commercial Court, X Commercial Division for Bankruptcy and Reorganization dated 15 August 2014 on discontinuation of proceedings on bankruptcy liquidation comprising the liquidation of the Company's assets initiated at the petition of the Company's creditor - Fracht FWO Polska sp. z o.o. with its registered office in Warsaw ("Company's Creditor"). Discontinuation of proceedings took place at the request of the Creditor to withdraw the bankruptcy petition.

The decision is not binding. According to the Code of Civil Procedure, the decision becomes binding after 7 days of the date of its delivery to the Creditor and the Company, if during that period no appeal is filed.

Signatures of persons representing the Company:
Ewa Ciborowska - Director of Management Board Service and Legal Advise