

Current report no 135/2014

Date prepared: 11.09.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Bankruptcy petition

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("the Company") at ul. Młynarska 42 hereby informs that on this day it has obtained information that a creditor of the Company - Cogito Sp. z o.o. with its registered office in Warsaw at ul. Złota 61 – on 02 September 2014 filed with the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization a bankruptcy petition comprising the liquidation of the Company's assets.

The Company intends to take legal actions, aimed in particular at discontinuation of the bankruptcy proceedings.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise