

Current report no 116/2014

Date prepared: 07.08.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Program of merger of Company's shares

Legal basis: Article 56 (1) (1) of the Act on Public Offering – confidential information.

Due to qualifying by the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (Stock Exchange in Warsaw) ("GPW") of shares of „Polimex-Mostostal” S.A. with its registered office in Warsaw, at ul. Młynarska 42, 01-171 Warsaw ("the Company") to the Alerts List segment because of significant changeability of share price, the Company informs that on 07.08.2014 the Management Board of the Company has made a decision to implement the program of merger of shares ("Program").

According to the program, the company is planning to merge 20 current shares in substitution for 1 new share, maintaining the unchanged amount of share capital.

The company expects that the merger of shares shall be completed by 31.12.2014, yet this date may change.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise