

Current report no. 8/2015

Date prepared: 14.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: The shareholder's request to convene an Extraordinary General Meeting of „Polimex-Mostostal” S.A.

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 („**Company**”, „**Issuer**”) hereby informs about the request dated 8 January received from SPV Operator Sp. z o.o. with its registered office in Katowice („**SPV**”), the Company's shareholder holding 300,000,001 shares of the Company, representing 6,9% of the Company's business capital and 6,92% of the total votes at the General Meeting of the Company, to convene an Extraordinary General Meeting of the Issuer („**EGM**”), pursuant to art. 400 (1) of the Commercial Companies Code, and to put particular issues on the agenda of the General Meeting. SPV requested to convene an EGM and to put particular issues on its agenda, including especially:

1. Adoption of a resolution with respect to establishing the number of members of the Supervisory Board;
2. Adoption of a resolution with respect to completing the composition of the

Supervisory Board; As justification, SPV stated that:

"Acting pursuant to § 30 (5) and (7) of the Articles of Association of Polimex-Mostostal S.A. and relevant provisions of the Commercial Companies Code, on behalf of SPV Operator Sp. z o.o. with its registered office in Katowice, the shareholder holding 300,000,001 shares of the Company, which entitle to 6,92% of the total votes at the General Meeting of the Company, we hereby request to convene an Extraordinary General Meeting and put on its agenda the following points (...) (as mentioned above). This request is related to exercising rights to which SPV Operator Sp. z o.o., the shareholder of the Company, is entitled."

The draft resolutions proposed by SPV and the request to convene an EGM of the Company are attached to this report.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise