

Current report no. 206/2014

Date prepared: 8.12.2014

Issuer's abbreviated name: POLIMEX-MOSTOTAL

Subject: Registering some of the additional securities on receivables resulting from the Issuer's bonds

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

With reference to the current report no. 155/2014 dated 16.10.2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42, ("**the Company**") informs that today it obtained the information that the following additional security had been registered on the receivables described in the abovementioned report:

1) registered pledge on movable assets of the Company in favour of Agencja Rozwoju Przemysłu S.A. with its registered office in Warsaw. The registered pledge involves the Company's assets located at the addresses indicated in the pledge agreement of the value of PLN 125,600,122.60 as of 30 June 2014. The maximum value of the security amounts to PLN 210,000,000.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise