

Current report no. 9/2015

Date prepared: 16.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Validity of the decision to discontinue bankruptcy proceedings and revoke the security

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

With reference to the current report no. 1/2015 dated 8 January 2015, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42, 01-171 Warsaw ("the Company") informs that today it has obtained the information that the decision issued on 8 January 2015 by the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization, became legally valid. The decision concerned the discontinuance of bankruptcy proceedings comprising the liquidation of assets together with the petition to secure the Debtor's assets in the form of establishing temporary judicial supervision filed by the creditor of the Company Jacek Ochnio ("the Creditor").

The reason for issuing this decision was that the Creditor withdrew the bankruptcy petition comprising the liquidation of assets together with a petition to secure the Company's assets in the form of establishing temporary judicial supervision.

Legal basis: § 5 sec. 1 (24) and § 30 (8) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise