

Current report No. 10/2015

Date prepared: 16.01.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Disclosure of delayed confidential information regarding ongoing negotiations.

Legal basis: Art. 56 sec. (1) (1) of the Act on Public Offer – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw, at ul. Młynarska 42, 01-171 Warsaw ("**the Company**") hereby announces to the public the content of the confidential information, the announcement of which was delayed pursuant to art. 57 (1) of the Act dated 29 July 2005 on public offer and conditions of organised trade in financial instruments, and on public companies, as well as § 2 (1) (1) of the Ordinance of the Minister of Finance dated 13 April 2006 regarding the type of information which may impair the issuer's legitimate interest as well as the issuer's manner of conduct in connection with the delay in public disclosure of the confidential information.

The Management Board of the Company informs that on 22.12.2014 it informed the Polish Financial Supervision Authority about the delay in public disclosure of the confidential information regarding the ongoing negotiations with Towarzystwo Finansowe Silesia sp. z o.o. with its registered office in Katowice, the object of which is the sale of an organised part of the enterprise located in Siedlce and of 100% of shares in Polimex Mostostal ZUT sp. z o.o. with its registered office in Siedlce.

Due to having notified on this day the Office for Competition and Consumer Protection Article about the intended concentration of Towarzystwo Finansowe Silesia sp. z o.o. as well as having requested the consent to concentration, the Company found it impossible to preserve the confidentiality of the abovementioned information in these circumstances, pursuant to art. 57(2)(1) of the Act dated 29 July 2005 on public offer and conditions of organised trade in financial instruments, and on public companies.

At the same time, the Management Board of the Company informs that up to the date of publishing this report the Company has not concluded a preliminary contract regarding the transaction in question with Towarzystwo Finansowe Silesia sp. z o.o. with its registered office in Katowice, and the basis for filing a request with the Office for Competition and Consumer Protection is an initial, non-binding offer made by Towarzystwo Finansowe Silesia sp. z o.o. with its registered office in Katowice.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise