

Reception on 17.01.2011, as signed by PEKAO S.A., of a contract for provision of e-financing services no. DBT/BSH/178/10

Legal basis: Article 56 (1) (2) of the Act on Public Offer – current and periodical information.

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The Management Board of Polimex-Mostostal S.A. informs that on 17 January 2011 it obtained, as signed by PEKAO S.A., a Contract for provision of e-financing services. The subject matter of the contract is the acquisition by PEKAO S.A. of the liabilities of a consortium of companies on behalf of which Polimex-Mostostal S.A. acts, from the Generalna Dyrekcja Dróg Krajowych i Autostrad (the General Directorate of National Roads and Motorways, GDDKiA), Branch Office in Katowice, arising from the contract no. GDDKiA/R-1/S-69/M-Ż/2009 concluded between the GDDKiA and a consortium of companies comprising: Consortium Leader – Polimex-Mostostal S.A., Partner – Doprastav a.s., Partner – Zakład Robót Mostowych 'MOSTMAR' Marcin i Grzegorz Marcinków, General Partnership, currently MOSTMAR S.A., of the maximum amount of PLN 120,000,000, with maximum clearing cycle until 31.12.2012. Commission and performance bond regarding the contract for provision of e-financing services are determined on market terms. The Contract has been concluded subject to a suspensive condition, i.e. submission of a written statement by the GDDKiA, Branch Office in Katowice, of acknowledgement of the fact of conclusion of this Contract by Polimex-Mostostal S.A. and Bank PEKAO S.A. The criterion in accordance with which the agreements have been considered material is the value of Polimex-Mostostal S.A. equity capital. Legal basis: Article 56 (5) of the Act of 29 July 2005 on Public Offer and Conditions for Introducing Financial Instruments to the Organized Trading System and on Public Companies, as related to paragraph (5) (1) (3) in relation to paragraph (9) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Dziennik Ustaw, Journal of Laws] of 2009, No. 33, item 259 as amended).