

POLIMEX-MOSTOSTAL: Filing with the GPW (Warsaw Stock Exchange) of an application for stock admission to trading.

Current report

Development date	13.01.2011
Current report no.	5/2011
Issuer's abbreviated name	POLIMEX-MOSTOSTAL
Legal basis	Article 56 (1) (1) of the Act on public offer – confidential information

Report content

The Management Board of Polimex-Mostostal S.A. informs that on 12 January 2011 a representative acting on behalf of the Company, Dom Inwestycyjny BRE Banku S.A. (BRE Bank S.A, Investment House), filed an application for the admission of stock to trading Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange) as a result of stock assimilation at the Krajowy Depozyt Papierów Wartościowych S.A. (National Depository for Securities). Total number of series K and L ordinary bearer stocks to be listed as a result of assimilation amounts to: 56,562,578 (fifty-six million five hundred sixty-two thousand five hundred seventy-eight). Total number of stocks to be traded on the exchange following admission of the stock being the subject of the application will amount to: 520,848,153 (five hundred twenty million eight hundred forty-eight thousand one hundred fifty-three). Proposed date of assimilation and admission: 24 January 2011. Legal basis: Article 56 (1) (1) of the Act on public offer and conditions of organised trade in financial instruments, and on public companies.