

Current report No. 113/2013

Date prepared: 27.08.2013

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Confidential information – receipt of a demand for payment

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw (hereinafter referred to as the '**Company**') hereby informs that on 26 August 2013 it received from Intesa Sanpaolo Bank Romania SA a demand for payment by the Company of the amount being the equivalent of PLN 9,282.6 (in accordance with the average EUR/RON exchange rate published by the NBP (Narodowy Bank Polski – the National Bank of Poland) on 26.08.2013) under the guarantee regarding loan liabilities of a subsidiary company – S.C. Coifer Impex SRL.

Robert Kosmal – Manager of Shareholder Supervision
and Equity Investments Office