

Current report no. 97/2012

Date prepared: 15.10.2012

Issuer's abbreviated name:
POLIMEX-MOSTOSTAL

Subject:

Changes to the composition of the Supervisory Board of the Company

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw at ul Czackiego 15/17 informs that on 15 October 2012 an Extraordinary General Meeting of Polimex-Mostostal S.A. made changes to the composition of the Supervisory Board of the Company.

The following members were dismissed from the current Supervisory Board: Paweł Dłużniewski and Jacek Kseń, and until the end of this term of office the following were appointed to the Supervisory Board: Marek Wierzbowski and Sebastian Bogusławski.

Statement and cv appointed board members will be included in the current report immediately.

**Signatures of persons representing the Company:
Robert Kosmal - Mergers and Acquisitions Office:**